EXHIBIT 6

As of the Month Ending:													
Assols	Jan-99	Feb-99	Mar-99	405.99	Mary GO	90	0						
Current Assots				1	-	CHILAG	ee-ino	75-63-V	Sep-99	Oct-99	Nov-99	Dac+99	
Cash	5910,107	\$340.617	5692 256	(S2R2 7KQ)	1928 29837	120 000 000	1000 000					-	
Investments	S	30	9	02	(2)	140,000,401)	(33,754,622)	(84,279,488)	(\$4,615,149)	(\$4,964,862)	(\$5,274,383)	(\$5,568,085)	
Accounts Receivable	52,000 117	51 587 077	21 701 949	247 100	000 100 10	2 5	20	8	S	S	S	03	
Notes Receivable	5		5141414	\$1.7.47,ZUU	hna'cez'le	\$487,800	\$517,350	\$529,500	\$586,500	\$677,250	\$782,250	\$502.250	
Imentoc	240	7	00	7	25	0\$	8	\$	S	S	G.	G	
Olher Current Assets	8/7'Over	eLO'Lese	5386.799	\$309,432	\$255,317	\$244,386	\$252,617	\$266,646	\$286,662,	\$308,483	\$320,213	\$332.066	
Yotal Creent Assolu	2000	מסי בנים ניס	9	3	20	20 20	20	9	20	SO	08	C.	
	20,002,00	37,278,7US	\$2,800,308	\$1,763,873	\$683,341	(\$2,824,265)	(\$3,162,825)	(\$3,483,342)	(\$3,741,987)	(\$3,979,129)	(\$4,171,920)	(\$4,333,769)	
Plant & Equipment	12-10 1												
Land	\$0	SO	8	8	S	ê	ů.	į			•		
Buildings	G.	8	5	3 8	2 6	00	0.0	0.9	20	0\$	S	30	
Building/Loasehold Improvements	5841.009	SR44 009	2844 000	C4 304 AND	204 000	04 702 70	04	09	S.	윩	8	9	
Machinery & Equipment	5794.595	579d 595	8794 695	51,581,005	51,751,009	800,187,18	41,791,008	\$1,791,009	81,791,009	\$1,791,009	51,791,009	\$1,791,009	•
Office Equipment	\$70,701	570 701	107 078	670704	520 404	090,184,090	GRG'687'5¢	53,794,595	\$3,794,595	53,794,595	\$3,794,595	\$3,794,595	
Automobiles	\$59.250	559.250	450 250	450.050	101,016	2320.701	5320,701	\$320,701	\$320,701	\$320,701	1 \$320,701	\$320,701	
Accumulated Depreciation	(5344 133)	7527 697	16944 644	002,000	002,800	002,500	\$58,250	558,250	859,250	\$59,250	\$59,250	\$59,250	
Total Nel Plant & Engineers	94 464 400	(100,1200)	(3.544,U41)	(33/3,412)	(\$406,116)	(\$459,654)	(\$513,192)	(\$566,730)	(\$620,268)	(5673,806)	(\$727.344)	(\$780.882)	
מונים באולים	31,434,422	437,908	\$1,421,514	\$2,842,143	\$3,309,439	\$5,505,901	\$5,452,363	\$5,398,825	\$5,345,287	\$5,291,749	\$5,238,211	\$5,184,673	
Other Assets	\$10,768	\$10,768	\$10.768	\$10.768	S10 768	840 768	640 769	070	000		. ;	i.	
Total Assals		\$3,727,445	\$4,232,590	\$4,716,784	\$4,003,548	\$2,692,404	\$2,300,306	S1 926 251	\$10,768 \$1 614 068	\$10,768	\$10,768	\$10,768	
	z !								2001	מסה השהיים	SCO' LANTO	2/01.004	
Libblities & Owners' Equity										•		-	
Current Liabilities													
Short lerm Debi		\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	\$525,000	5525,000	4535000	200 9030	
Accounts Payable	\$3,464,550	\$2,780,754	\$3,605,923	\$3,710,965	53,335,567	\$777,578	\$780.861	S798 147	\$856 838	S048 448	200,000	ממת מצפי	
Other Payables	\$24,350	830,350	530,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	\$30,350	530.350	01,007,000	
Total Cidentific Comments		265,020	\$65,020	%	8	\$0	20	20	S	8	9	000	
i otal Cuttent Labalines	54,078,920	\$3.411,124	\$4,226,293	\$4,266,316	\$3,890,917	\$1,332,926	\$1,336,211	\$1,353,497	\$1,412,288	\$1,471,495	\$1,546,505	\$1,622,705	
Long Term Debt		\$1,326,772	\$1,326,772	\$2,126,772	\$2,126,772	53.718.772	53 694.772	\$3,670,779	K3 646 779	CT C C C C C C C C C C C C C C C C C C	500 500	, , , , , ,	
Total Liabillles	\$5,405,692	84,737,896	\$5,553,065	\$6,393,068	56,017,689	\$5,051,698	\$5,030,983	\$5,024,269	55,059,060	\$5,094,267	\$5,445,777	55,197,077	
Ownar/Stockholder Equity													
Common Stock	\$100,000	\$100,000	5100,000	\$100,000	\$100 000	\$100,000	2100000	2400 000		400			
Retained Earnings	(\$789,999)	(\$1,110,451)	(\$1,420,475)	(51.776,304)	9			(53, 198,018)	לבים באל מסיי	000,0014		2100,000	,
Dividends Payable	20	S.	S	80	30	80	05	(212)		favoro rotor)	(94, 100, 415)	(54,435,805)	
I otal Owners' Equity	(666'689\$)	(\$1,010,451)	(\$1,320,475)	(\$1,676,304)	(52,014,141)			(\$3,098,018)	(53,444,992)	(83,770,879)	(\$4,066,218)	(54,335,805)	
Total Liabilities & Equity	\$4,715,693	53,727,445	\$4,232,580	S4 718 784	84 003 548	50 800 404	000 000 03	2000					
					20.21242.	P4,U54,103	anolono ze	(CZ CZ)	51,614,068	51,323,388	\$1.077.059	5861.672	

--- INCOME STATEMENT (Your's by month) ***

Səlas Dolphi Johnson Controls	Jan-99 \$139,600 \$51.300	Feb-99 \$70,900 \$61.400	Mar-99 \$67,800 \$73,100	Apr-99 548,500 858,700	850,708 850,708	Jun-99 \$55,000	360,000 \$60,000		Sep-99 \$112,000	Oct-99 \$166,000	Nov-99 \$224,000	Dec-99 \$264,000	% of Total Year 1 Sales \$1,318,500 28,55%	
Stant	200	20.	8	OS COM	os So	OS SO	OS COS	35,000	\$5000 \$5000	SF 000	\$78,000 \$6,000	\$78,000	\$806,200 17,45%	
GM Matai Fab	S,	S	ôŝ	\$46,600	006'968	5100,000	\$100,000		\$100,000	\$100,000	\$100,000	000000	%97,UUU U. 76%	
GT Products	\$40,000	258,300	\$100,700	546,700	827,300	\$50,000	350,000	•	250,000	.000,028	\$64,000	578,000	5665.000 -14.40%	
Oxford	\$3,200	\$3,200	\$1,800	21,800	\$2,800	\$2,800	\$3,000		\$6,000	36,000	\$6,000	86,000	\$48.600 : 1.01%	
) extron	200	OS :	20	S	80	80	S		\$5,000	\$5,000	25,000	85,000		
·	(X)0,8c4	an, iss	583,500	\$43,200	\$58,200	\$72,000	\$67,000	\$72,000	\$75,000	\$77,000	\$78,000	296,000		
Total Sales	5292,700	\$291,500	\$326,900	\$245,500	\$305,600	\$344,800	\$345,000	\$361,000	\$421,000	\$482,000	\$561,000	\$642,000	\$4,619,000 100,00%	
Cost of Goods Sold Malerial	8434 500	748. BOD	2469 500	\$11.4 400	44.2	000	000	0		į	į	•		
Lahor	\$43,870	\$43,680	\$49,100	\$36,845	\$45,880	\$51,820	\$51,800	\$54,200	\$194,800 \$63,150	\$222,700 \$72,350	\$258,400 \$84,150	\$284,400 \$96,300	\$2,134,600 46.21% \$693,145 15.01%	
Total Variable COGS % of Total Sales	\$178,370 60.94%	\$178,480 61,23%	\$201,600 61.87%	\$151,145 61,57%	\$187,880 61.48%	\$211,420 61,32%	\$211,600 61.33%	\$221,000 61,22%	\$257,850 61.27%	\$285,050 61.21%	\$342,550 61.06%	\$380,700	\$2,827,745 61.22% 61.22%	
Total Fixed Cost of Goods & Services	\$298,403	5299,935	\$301,552	\$303,259	\$305,061	\$306,964	\$308,974	\$311,098	5313,342	\$315,713	\$318,220	\$320,870	\$3,703,391 80,18%	٠
Total Cost of Goods Sold	\$476,773	\$478,415	5503,152	\$454,404	\$492,941	\$518,384	\$520,574	\$532,098	\$571,292	\$610,763	022'099\$	\$711,570	\$6,531,136 141.40%	
Gross Profit % of Total Sales	(\$184,073) -62,89%	(\$186,915) -64.12%	(\$176,252) -53,92%	(\$208,904) -85,09%	(\$187,341)	(\$173,584) -50,34%	(\$175,574) -50.89%	(\$171,098)	(\$150,282)	[\$128,763) -26,71%	(\$99,770)	(\$69,570)	(\$1,912,136) -41.40% -41.40%	
Operating Expenses	i i	1												
sales e markaling Research & Development	050,254 S0	990°558	\$32,082 \$0	835,098 80	535,115 50	\$35,132 \$0	\$35,149 80	\$35,166 S0	\$35,183 30	\$35,201 50.	\$35,219 S0	\$35,237	\$421,698 9.13%	
G & A (without Depreciation) Depreciation	\$62,800 \$16,454	\$62,849 \$16.454	\$62,898 \$16,454	\$62,947 \$29,371	\$62,996 \$32,704	363,045 \$53,638	\$63,094 \$53,538	\$63,144	\$63,196 \$53,538	\$63,248	\$63,300	\$63,352 \$53,538		
Total Operating Expenses	\$114,304	\$114,369	\$114,434	\$127,416	\$130,815	\$151,715	\$151,781	\$151,848	5151,817	\$151,987	\$152,057	\$152,127		
	38:U3%	0%C7"GC	35,0178	%08.Fc	42.81%	44.00%	43.99%	42,05%	36.08%	31,53%	27,10%	23.70%	35,04%	
Income From Operallons % of Total Sales	(\$298,377) -101.94%	(\$301,284) ~103,36%	(\$290,686) -68.92%	(\$336,320) -136,99%	(\$318,156) -104,11%	(\$325,299) -94.34%	(\$327,355) -94,89%	(\$322,946) ~89,46%	(\$302,209) -71,78%	(\$280,750)	(\$251,827)	(\$221,697)	(\$3,578,508) -77.44% -77.44%	
Interest Income	51,000	5991	\$982	\$973	\$964	\$956	\$848	2840	\$932	8924	5918	8808	S11 434 0 95%	
Inferest Expense	\$20,000	\$20,159	\$20,320	\$20,482	\$20,645	\$20,810	\$44,976	\$45,335	\$45,697	546,061	\$46,428	\$46,798	\$397,711 8,81%	
Taxes on Income	(1/c'11c#)	(5540,454) (80	(\$670,024) \$0	(\$3929) \$0	(\$337,837) \$0	(\$345, 153) SO	(\$371,383)	(\$367,341) \$0	(\$346,974) \$0	(\$325,867) \$0	(\$297,339) \$0	(\$267,587) S0	(\$3,963,183) -85,80% \$0 0.00%	
Net Income Affor Taxes % of Total Salas	(\$317.377)	(\$320,452)	(\$310,024)	(\$355,829)	(\$337.837)	(\$345,153)	(\$371,383)	(\$367,341)	(\$346,974)	(\$325,887)	(\$297,339)	(\$267,587)	(\$3,963,163) -85,80%	

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Sources of Cash; Operations during the year;	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	98-yoM	Dec-99	Year 1	
Not income After Taxes Add items not decreasing cash	(5317,377)	(\$320,452)	(\$310,024)	(8355,629)	(\$337.837)	(8345,153)	(\$371,383)	(5367,341)	(\$346,974)	(\$325,887)	(\$297,339)	(\$267,587)	(\$3.963,183)	
Oepreciation increase in Accounts Payable increase in Other Payables increase in Other Payables increase in Accrued Lisbitiles.	\$16,454 (\$57,720) \$6,000 \$0	\$16,454 (\$673,796) \$6,000 \$0	\$16,454 \$815,169 \$0 \$0	\$29,371 \$105,043 \$0 (\$65,020)	\$32,704 (\$375,399) \$0 \$0	\$53,538 (\$2,557,991) \$0 \$0	\$53,538 . \$3,285 \$0 \$0	\$53,530 \$17,286 \$0 \$0	\$53,538 \$58.791 \$0 \$0	\$53,538 \$59,207. \$0 \$0	\$53,538 \$75,010 \$0	\$53,538 \$76,200 \$0	\$486,203 (\$2,454,915) \$12,000 (\$65,000)	
Doduct items not increasing cash increase in Accounts Receivable Increase in Inventory	(\$1,158,148) (\$10,279)	(\$413,040) \$10,738	\$134,136 \$35,784	(\$4,013) (\$77,367)	(\$431,300)	(\$798,100)	\$29,550 \$8,231	\$12,150 \$14,029	\$57,000	\$90,750	\$105,000	\$120,000,	(82,256,015) (\$18,492)	
Cash from Operations	\$815,784	(\$568,490)	\$351,679	(\$205,055)	(\$195,117)	(\$2,040,575)	(\$352,341)	(\$322,696)	(\$311,661)	(\$325,713)	(\$285,521)	(\$269,702)	(\$3,710,408)	
Flusnaing & Other. Sala of Stock	\$0	S	Ş	os	G	ç	Ç	ć	Ş	\$	1			
Proceeds from Short Term Loans	SO	0\$	G#	80	20	80	808	20	3 8	2 6	Ç, ₩	8 5	Op 1	
Proceeds from Long Tenh Loans	G 1	S	\$0	\$800,000	20	\$1,600,000	80	0\$	8	9	3 8	3 6	. 000 000 63	
Collection of Molecularies	Ď, ť	G (Q.	80	20	\$0	80	\$0	OS	9	8	S	000,000,00	
Reduction of Other Current Agents	≩ €	B 6	9	9	20	\$	20	0\$	8	0	8	S	2 €	
Code of Other Parks	2	2	Ost S	S.	82	Ç#	20	20	Q\$	9	C	G G	1 6	
Nedukabil bi Omel Asseis	다	₽	g S	몷	80	\$0	8	S	9	g,	\$	8	2 64	
Cash from Operations & Financing	5815,784	(5569,490)	\$351,679	\$594,945	(\$185,117)	(\$440,575)	(\$352,341)	(5322,696)	(531,1,661)	(\$325,713)	(\$285,521)	(\$269,702)	(\$1,310,408)	
Applications of Cash: Payment of Dividends	0\$	\$0	St.	8	8	ŝ	9	g	S	\$	ŝ	. 6	• •	
Purchases of Fixed Assets	ŝ	2	20	\$1,550,000	S400.000	\$2.250,000	5	. 5	3 8	2 8	7 (2	Ost	
Repayment of Short Term Laans	08	25	Ş	5	0	020	3 6	3 8	7	2	2	S.	54,200,000	
Repayment of Long Tenn Loans	ŝ	OS.	3	3 9	8 6	2000	4000	30	D# 12	20	8	08	\$0	
Purchase of Invastments	9	9	Ş	8 8	3 6	000,04	000,424	\$24°000	524,000	524,000	\$24,000	\$24,000	\$152,000	
Increase in Notes Receivable	S	5	5	3 5	3 6	2 6	2 8	3 8	2	ĝ	\$0	S	. 0\$	
Increase in Other Curront Assets	08	S	2	3 5	8 8	2 6	2 6	3 8	<u></u>	<u></u>	S.	SS	\$0 \$0	
Increase in Other Assets	5	9	3 5	2 2	3 5	2 8	2 6	S 1	%	Q	ŝ	80	Q\$	
	:	3	3	3	ā	Ģ.	3	OS.	80	Q\$	0 0 0 0	DS:	\$0	
Increaso/(Decrease) in Cash	\$815,784	(\$569,490)	\$351,679	(\$322,055)	(\$595,117)	(\$2,698,575)	(\$376,341)	(\$346,696)	(\$335,661)	(\$349,713)	(\$309,521)	(8283,702)	(\$5,662,408)	
Chango in Cash Balance Enting Cash Balance Beginning Cosh Balance Incrassof[Docroseo] in Cash	\$910,107 \$84,323 \$815,784	\$340,617 \$910,107 (\$589,490)	\$692,296 \$340,617 \$351,679	(\$262,759) \$692,296 (\$955,055)	(\$857,876) (\$262,759) (\$595,117)	(\$3.556,451) (\$857,676) (\$2,698,575)	(\$3,932,792) (\$3,656,451) (\$378,341)	(\$4,279,488) (\$3,932,792) (\$346,696)	(\$4,615,148) (\$4,279,488) (\$335,661)	(\$4,964,862) (\$4,6:15,149) (\$349,713)	(\$5,274,383) (\$4,964,862) (\$309,521)	(\$5,568,085) (\$5,274,383) (\$293,702)	(\$5,568,085) \$84,323 (\$5,840,400)	
									,		** ************************************		(מחה שליין הא)	

--- BALANCE SHEET (Yoans 1 - 5) ***
As of the Year Ending:

Year 1 % of Total Year 1 Sales Year 2 Sales Year 3 Sales Year 4 Sales \$1,316 0 28.56% \$1,000,000 63.87% \$1,000,000 63.87% \$1,100,000 83.72% \$1,100,000 \$155,000 0.76% \$1,000,000 4.83% \$71,210,000 4.83% \$77,000 \$655,000 0.76% \$1,224,000 7.66% \$1,218,000 7.66% \$1,200,000 \$655,000 1.01% \$1,244,000 7.66% \$1,226,000 7.56% \$1,200,000 \$65,000 1.01% \$1,324,000 7.66% \$1,276,000 7.56% \$1,250,000 \$65,000 1.01% \$1,380,000 7.37% \$1,130,000 7.56% \$1,260,000 \$65,000 1.01% \$1,400 \$1,140 \$1,140 \$1,140 \$1,150,000 \$65,000 1.01% \$1,140,000 7.56% \$1,140,000 \$1,140 \$1,140 \$67,134,000 <	% w		51.242.000	\$1,282,000	875,000	\$194,000	\$16,224,000	\$6,091,000 37.54% \$1,378,000 12.19%	\$8,069,000 49,73%		\$11,922,783	\$4,301,237	\$438,821 2.70% \$0 0.00% \$737,601 4.85% \$1,142,451 7.04%		5 \$1,932,364 11.91%	\$388,064 2,39% \$1,544,300 9,52% \$15,667,300 9,52%
Year 1 Sales (Total solution) Year 2 Sales (Sales solution) Year 3 Sales (Sales solution) Year 3 Sales (Sales solution) Year 3 Sales (Sales solution) Sales (Sales solution)<	% of Total Sales 63,72%	6.86% 4.83%	7.66%	7.90%	0.46%	7.38%	100.00%	37,55% 12.19%	49,74%	23.75%	73.49%	26.51%	2.70% 0.00% 4.85% 7.11%	14.67%	11,84%	0,00% 2,68% 9,16%
Year 1 Sales Year 2 Sales Year 3 Shi on Total \$1,131,500 28,56% \$10,034,000 63,73% \$11,34,000 6 38% \$1,091,000 6 38% \$778,000 6 38% \$778,000 6 38% \$71,991,000 6 38% \$71,991,000 6 38% \$71,991,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 6 38% \$778,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 37% \$71,47,000 7 38% \$71,47,000 7 37% <	Year 4 \$10,235,000 \$1,102,000	\$1,102,000	\$1,230,000	\$1,269,000	\$74,000	\$1,185,000	\$16,063,000		\$7,989,000	\$3,815,607	\$11,804,607	\$4,258,393	\$434,476 \$0 \$779,803 \$1,142,451		\$1,901,663	\$0 \$431,182 \$1,470,481 \$499,964
Year 1 Sales Year 2 Sales \$1,318,500 28,55% \$10,034,000 63,73% \$10,318,500 28,55% \$10,034,000 63,73% \$10,32,000 0.76% \$10,034,000 7,66% \$683,000 0.76% \$1,206,000 7,66% \$685,000 0.76% \$1,206,000 7,66% \$685,000 14,00% \$1,244,000 7,30% \$46,500 0.54% \$1,48,000 7,37% \$4,879,200 19,03% \$1,41,000 7,37% \$4,879,000 100,00% \$1,41,000 7,37% \$4,879,000 100,00% \$1,41,000 7,37% \$4,879,000 100,00% \$1,61,000 7,37% \$4,879,000 100,00% \$1,694,000 20,69% \$5,134,600 46,21% \$1,64,000 20,69% \$5,871,436 16,01% \$1,04,000 27,30% \$4,631,436 14,140% \$8,034,25 51,06% \$6,531,436 14,140% \$8,034,25 51,06%	% of Total Sales 63.72% S 86%	5.86%	7.66%	7.90%	0,46%	7.38%	100.00%	37.55% 12.19%	49.74%	23:76%	73,49%	26.51%	2.70% 0.00% 4.85% 7.18%	14.74%	11.76%	0.00% 3.08% 8.68% 9.05%
Year 1 Sales Year 2 Sales \$1,318,500 28,55% \$10,034,000 63,73% \$10,318,500 28,55% \$10,034,000 63,73% \$10,32,000 0.76% \$10,034,000 7,66% \$683,000 0.76% \$1,206,000 7,66% \$685,000 0.76% \$1,206,000 7,66% \$685,000 14,00% \$1,244,000 7,30% \$46,500 0.54% \$1,48,000 7,37% \$4,879,200 19,03% \$1,41,000 7,37% \$4,879,000 100,00% \$1,41,000 7,37% \$4,879,000 100,00% \$1,41,000 7,37% \$4,879,000 100,00% \$1,61,000 7,37% \$4,879,000 100,00% \$1,694,000 20,69% \$5,134,600 46,21% \$1,64,000 20,69% \$5,871,436 16,01% \$1,04,000 27,30% \$4,631,436 14,140% \$8,034,25 51,06% \$6,531,436 14,140% \$8,034,25 51,06%	Year 3 \$10,134,000 \$1.091,000	\$1,091,000	\$1,218,000	\$1,256,000	\$73,000	\$1,173,000	\$15,903,000		\$7,910,000						81,870,464	\$0 \$469,980 \$1,380,484 \$469,385
Year 1 Sales \$1,318,500 28.55% \$505,200 0.76% \$584,500 18.25% \$685,500 1.01% \$25,000 0.54% \$25,000 0.54% \$25,000 1.01% \$25,000 0.54% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$3,136,136 114.40% \$421,688 9.13% \$40,000 10.00% \$40,000 10.0	% of Total Sales 63.73% 6.86%	6.86%	7.66%	7.90%	0.46%		100.00%	20.61% 6,69%	27.30%	23.76%	51,06%	48,94%	2.71% 0.00% 4.86% 4.08%	11.64%	37,30%	0.00% 2.78% 34.52% 11.74%
Year 1 Sales \$1,318,500 28.55% \$505,200 0.76% \$584,500 18.25% \$685,500 1.01% \$25,000 0.54% \$25,000 0.54% \$25,000 1.01% \$25,000 0.54% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$2,134,500 100.00% \$3,136,136 114.40% \$421,688 9.13% \$40,000 10.00% \$40,000 10.0				51,244,000	\$72,000	S1,161,000	\$15,745,000		\$4,299,000	\$3,740,425	\$8,039,425		\$425,915 \$0 \$764,438 \$842,451		\$5,872,771	\$0 \$437,482 \$5,435,288 \$1,847,998
TI CONTRACTOR OF THE CONTRACTO	% of Total Soles 28.56% 17.45%	0.76%	18.26%	14,40%	1.01% 0.54%	•	100.00%	46.21% 15.01%	61,22%	80.18%	141.40%	-41,40%	9.13% 0.00% 16.39% 10.53%	36.04%	-77,44%	0.25% 8.61% -85.80% 0.00%
d introduces a Services 1-6)	Year 1 \$1,318,500 \$806,200	\$806,200	\$843,500	\$665,000	\$46,600	\$879,200	\$4,619,000	\$2,134,600 \$693,145	\$2,827,745	\$3,703,391	\$6,531,136	(\$1,912,136)	\$421,698 \$0 \$756,869 \$486,203	\$1,664,770	(\$3,576,906)	\$11,434 \$397,711 (\$3,963,183) \$0
Sales Sales Delptii Johnson Confeds Sann Johnson Confeds Sann Johnson Confeds Sann Gim Medel Fab Gim Medels Total Sales Coat of Goods Sold Material Labor Total Variable COGS Total Cost of Goods & Servicas Total Cost of Goods & Servicas Total Cost of Goods Sold Gross Profit Gross Profit Gross Profit Gross Profit Gross Profit Gross Profit Gross Profit Gross Frofit	Salus Delpti Johnson Controls	Jornson Convots Stant GM Melal Fab	GM Metal Fab	GT Products	Textran	Other	Yotal Sales	Cost of Gaads Sold Malerial 1.abor	Total Variable COGS	Total Fixed Cost of Goods & Services	Total Cost of Goods Sold	Grass Profil	Oponting Expansos Sales & Markeling Rosearch & Dovelopment G & A (willrout Depreciation) Duprociation	Total Operating Expenses	Income From Operations	Interest Income Interest Expense Income before Taxes Taxes on fricome

*** CASH FLOWS (STATEMENT of CHANGES In PINANCIAL POSITION: Years 1 - 5]

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Year 5	\$1,015,238	2	644 667	2			\$19,849	\$4,532	\$2.151.875										\$2,151,875						51,242,000					\$909,675	(\$1.298.754)	
Year 4	\$970,517	24. 44. 464	444.401	30.5	8 8		\$19,726	54,479	\$2,103,161	•		20	\$0	S	6	8 8	S	8 8	\$2,103,161		30	9	2	D	\$1,242,000	20	80	20	8	5861,161	(\$2.208.630)	(42,400,030)
Year 3	\$911,119	64 440 464	2440 802	200	25		\$19,480	\$139,938	52,343,965			Q	20	\$3,750,000	08	8	S	8	\$6,093,955		80	\$5,000,000	S	7	51,242,000	2	\$	2	20	(\$148,045)	(\$3.069.791)	(40,000,04)
Year 2	\$3,587,291	5649 454	1578 1931	80	os So		\$1,038,914	(\$23,704)	53,138,339			OS CS	S	20	05	G	\$	₽	\$3,138,339		80	S	8 8	200	3492,000	2	08	₽	80	52,646,339	(\$2,921,746)	(55 568 085)
Year 1	(\$3,963,183)	SARR 303	192 454 915)	\$12,000	(\$65,020)		(\$2,256,015)	(\$18,492)	(\$3,710,408)			S	ន	\$2,400,000	S	S	Q	OS	(\$1,310,408)		S	\$4,200,000	08	200 000	000,2014	2	8	05°	20	(\$5,662,408)	(\$5,568,085)	\$94.323
Sources of Cash:	Nel Income Aller Taxes	Act liens not decreasing cash Dooredation	Increase in Accounts Payable	Increase in Other Payables	Increase in Accrued Liabilities	Deduct items not increasing eash	Increase in Accounts Receivable	Increase in Inventory	Cash from Operations	Circumita a Cultura	Contracting & Cutton.	Sale of Stock	Proceeds from Short Term Loans	Proceeds from Lang Term Loans	Sala of Invastments	Collection of Notes Receivable	Reduction of Other Current Assets	Reduction of Other Assets	Gash from Operations & Financing	Applications of Casti:	Payment of Dividends	Purchases of Fixed Assets	Repayment of Short Term Loans	Recognition of Local Local	Berhara of Incodesoria	L'ACTION OF MINOSTRACTION	Increase in Notes Receivable	Increase in Other Current Assets	Increase in Olher Assots	Increase/(Decrease) in Cash	Chango In Cash Balanca Ending Cash Balanco	Beginning Cash Balance

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*** RATIO ANALYSIS (Yours 1 - 5) ***

			-	% of Total Sales		9.13%	1978 1976	118.22%	0.00%		-77.44%	-8,36%	-85,80%	.299.69%	278.12% inititiii
				% Year 1 \$4.619.000	\$3,703,391	\$421.59B	\$486,203	S6.368.161 118.22%	\$2,827,745 \$0 \$0	S2.827.745	(53,576,906) -77.44%	(\$386,27.7)	(\$3,963,183) -85,80%	38.76% \$43,842,549.299% (\$9,223,549) #######	38.78% \$12,845,480 278.12% (\$8,227,480) inj#####
		-		Dec-99 \$642,000	\$320,870	02,556	\$63,352 \$53,538 \$0	\$472,997	007,08£\$	\$390,700	(\$221,697)	(\$45,890)	(\$267,587)	39.14% \$1,208,373 (\$566,373)	39,14% \$1,081,137 (\$449,137)
	č.			Nov-99 \$561,000	\$318,220	813/200 \$0	\$63,300 \$53,538 \$0	\$470,277	\$342,550 \$0 \$0	\$342,550	(\$251,827)	(\$45,512)	(\$297,339)	38.94% \$1,207,715 (\$648,715)	38.94% \$1,090,836 {\$529,836}
abilites and)	res) / Total Sale	(at year end)		Oct-99 \$482,000	\$315,713.	80	\$63,248 \$53,538 \$0	\$467,700	\$285,050 \$0 \$0	\$295,050	(\$280,750)	(\$45,137)	(\$325,887)	38.79% \$1,205,838 (\$723,838)	38,79% \$1,089,464 · (\$607,464)
as es) / Current Lis issels (at year e ar end)	Sales e Interest & Tax Sales Profit (Net:Sale	Owners' Equily (Squily		Sep-99 \$421,000	\$313,342	80	\$63,196 . \$53,538 \$0	\$465,259	\$257,950 \$0 \$0	\$257,850	(\$302,209)	(\$44,765) S0	(\$346,974)	38.73% \$1,201,313 (\$780,313)	38,73% \$1,085,728 (\$664,728)
Current Liabilitis Ish + Receivabl Taxes / Tolat ≠ Isl Assets (at ye: Tolaf Assets	Sales) / Total Serations (Before Taxes / Total S	Taxes / Total (Total Owners'		Aug-99 5361,000	\$311,098	SO	563,144 \$53,538 \$0	\$462,946	\$221,000 \$0 \$0	\$221,000	(\$322,946)	(\$44,395) \$0	(\$367,341)	38.78% \$1,193,739 (\$832,739)	38.78% \$1,078,264 (\$718,264)
Current Assels / Current Liabilities Quick Assels (Cash + Raceivables) / Current Liabilities Net Incorpus Affer Taxas / Total Assels (at year end) Total Sales / Total Assels (at year end)	Gross Profit (Net Sales) / Total Sales Income From Operations (Before Interest & Taxes) / Total Sales Net Income Atter Taxes / Total Sales Net Income Atter Taxes / Gross Profit (Net Sales)	Net Income Aller Taxes / Total Owners' Equity (at year end) Total Liabilities / Total Owners' Equity		Jul-99 \$345,000	\$308,974 \$35,149	S	\$63,094 \$53,538 \$0	\$460,755	\$211,600 \$0	\$211,600	(8327,355)	(\$44,028) \$0	(\$371,383)	38.67% \$1.191,608 (\$846,608)	38.67% \$1,077,742 (\$732,742)
				Jun-99 \$344,800	\$306,964	05	\$63,045 \$53,538 \$0	\$458,679	\$211,420 \$0 \$0	\$211,420	(\$325,299)	(\$19,854) S0	(\$345,153)	38.68% \$1,185,729 (\$840,929)	38,68% \$1,734,404 (\$789,604)
Year 6 0.57 0.35 13.99% 2,23 0.70	26.51% 11.91% 6.28% 23.70%	47.35%		May-89 \$305,600	\$305,061 \$35,115	0\$	\$62,896 \$32,704 \$0	\$435,876	\$187,880 \$0 \$0	\$167,880	(\$318,156)	(\$19,681) \$0	(5337,837)	38.52% \$1,131,530 (\$825,930)	38.52% \$1,080,438 (\$774,838)
Year 4 0.11 -0.11 12.95% 2.14 0.85	26.51% 11.84% 6.04% 22.79%	85.65% 5.61		Apr-99 \$245,500	\$303,259 \$35,098	\$ 50	\$29,371 \$29,371 \$0	5430,675	\$161,145 \$0 \$0	\$151,145	(\$336,320)	(\$19,509) \$0	(\$355,829)	38.43% \$1,120,563 (\$875,063)	38.43% \$1,069,803 (\$824,303)
Year 3 -0.33 -0.56 11.76% 2.05 0.98	26.51% 11.76% 5.73% 21.62%	560,33% 45,66		Mar-99 · \$326,900	\$301,552	\$00	\$16,454 \$16,454	\$415,986	\$201,600 \$0 \$0	\$201,600	(\$290,686)	(\$19,338) \$0	(\$310,024)	38,33% \$1,085,282 (\$758,382)	38.33% \$1,034,830 (\$707,930)
Year 2 -0.43 -0.63 92.44% 4.06	48,94% 37,30% 22,78% · 46,55%	.479,25% -6,18		Feb-99 \$291,500	\$289,835	\$0	\$02,049 \$16,454 \$0	\$414,304	\$178,480 \$0 \$0	\$178,480	(\$301,284)	(\$19.168) \$0	(\$320,452)	38.77% \$1.068,569 (\$777,069)	38.77% \$1,019,131 (\$727,631)
Year 1 -2.67 -2.88 -459.84% 5.36	-41,40% -77,44% -65,80% 207,26%	91,41%	יייי (נוזטסנ	Jan-99 \$292,700	\$298,403 \$35,050	\$62.800	\$16,454	\$412,707	\$178.370 \$0 \$0	\$178,370	(5298,377)	(\$19,000)	(\$317,377)	39,06% \$1,056,585 (\$763,885)	39.06% \$1,007,942 (\$715,242)
Ration Current Ratio Quirk Ratio (Acid Test) Ratum an Total Assats Total Assats Turnoyer Total Dobt to Total Assats	Gross Profit Margin Operaving Profit Margin Nat Profit Margin Rolum on Sales	Relurn on Owners' Equity Total Debt to Owners' Equity	"" BREAK-EVEN ANALYSIS (Year 1 by month) ""	Salos	Fixed Costs Fixed Cost of Goods & Services Sales & Marketing (W/o Commissions)	Research & Development G & A (without Depreciation)	Dapreciation Less Roclassilled Fixed Costs	Total Fixed Costs	Variable Costs Meterfal and Labor Commissions Plus Redassilled Fixed Costs	Total Variable Costs	Incorne from Operations	Interest (recome(Expense) - "Fixed" Income Taxos - "Variable"	Net Income Alter Taxes	Incomo from Operations Analysis Contribution Margin Break-Even Sales Volume Sales Volume Above Break-Even	Not Incomo After Taxes Anniysis Continuuon Margin Greak-Everi Sakes Volume Sales Voluma Above Break-Even

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	% of Sales 45.00% 75.36% -35.36%	% of Sales 52.01% 15.03% 14.19% -51,23%	% of Sales 5ales -42.86% -15.00% -19.57%	% of Sales :45.05% -15.00% -78.92% -15.00%	% of Sales .45,26% .15,00% .83,64%) -43,90%	% of sales \$46,500. 5,000 45,00%, \$5,900. 15,00%, \$5,900. 178,97%, \$59,00. 178,97%, \$18,190) -39,03%	% of Sales :40.00% :16.00% :66.40%) -21.40%	% of Sains 44.93% 15.00% 83.47% 43.40%
	Year 4 \$1,318,500 \$593,300 4 \$197,800 .1 \$993,600 .7 (\$466,200) -2	Year 1 \$805,200 \$4419,300 .5 \$121,200 .18 \$678,700 .18 -51,23%	% of Year1 Salos *\$35,000 -42,86% \$15,000 -42,86% \$2,250 :15,00% \$2,1600 -61,77% (\$6,850) -10,27%	% of Yoar 1 Sales \$843.500 \$45.05% \$126,526 16,00% \$8587,00 178,22% \$1587,528,538,538,538,538,538,538,538,538,538,53	% of Year 1 Sales \$665,000 (45,28% \$501,000 (45,28% \$592,7800 (45,00% \$582,700 (48,490% (43,90%)	>-	% of Yoar 1 Sales \$25,000 ;40.00% \$10,000 ;40.00% \$3,750 : (6.00% \$16,000 ;68,40% \$16,000 ;21,40%	% of Year 1 Sales \$879,200 \$395,000 -44,83% \$131,880: (15,00% \$733,900: (834,7% (\$381,580) -43,40% -43,40%
	Dec-99 \$264,000 \$118,800 \$39,600 \$131,500 (\$26,800)	Dec. 99 \$78,000 \$40,600 \$11,700 \$39,000 (\$13,300) -17,05%	Dec-99. \$15,000 \$7,000 \$7,500 (\$1,750) -11,67%	Dec-99 · \$100,000 845,000 815,000 856,	Dec-99. \$76,000 \$41,700 \$11,700 (87,700) -8.87%.	56,000 \$5,000 \$3,000 \$3,000 \$3,000 (\$900)		Dec-99 \$96,000 \$43,000 \$14,400 \$56,400 (\$9,400) -9,7,9%
	Nov-99 \$224,000 \$100,800 \$33,600; \$37,500 -16,74%	Nov-99 \$78,000 \$40,600 \$11,700 \$44,200 (\$18,500)-23,72%	Nov.89 \$5,000 \$2,000 \$750 \$2,800 (\$550) -11,00%	Nov-99 \$100,600 \$45,000 \$15,000 \$56,700 (\$16,700) -16,700)	Nov-99 \$64,000 \$29,000 \$9,600 \$36,300 (\$10,900) -17,03%	Nov-99 \$5,000 \$3,000 \$900 \$3,400 (\$1,300) -21,57%	Nov-99 \$5,000 \$2,000 \$750 \$2,800 (\$550)	Nov-99 \$79,000 \$36,000 \$11,850 \$44,800 (\$13,650)
	Doct-99 \$168,000 \$74,700 \$24,900 \$108,703 (\$42,300) -25,48%	Oct.93 \$73,000 \$38,000 \$11,000 \$47,800 (\$23,800) -32,60%	0ct-49 S5,000 \$2,000 \$750 \$3,300 (\$1,050)	0ct.39 \$100,000 \$45,000 \$15,000 \$65,500 (\$25,500)	0ct-99 \$50,000 \$23,000 \$7,500 \$32,700 {\$13,200}	0ct-99 \$6,000 \$3,000 \$3,900 (\$1,800) -30,00%	Oct-99 \$5,000 \$2,000. \$750 \$3,300 (\$1,050) -21,00%	0.ct-99 \$77,000 \$35,000 \$11,550 \$50,500 (\$20,050)
	Sup-89 \$112,000 \$50,400 \$16,800 \$83,300 (\$38,500) -34,38%	Sep-89 \$68,000 \$35,400 \$10,200 \$50,600 (\$28,200)	Sep-99 \$5,000 \$2,000 \$750 \$3,700 (\$1.460)	Sep-99 \$100,000 \$45,000 \$15,000 \$74,400 (\$34,400) -34,405	Sep-99 S50,000 \$23,000 \$7,500 \$37,200 (\$17,700) -35,40%	Sep-99 \$8,000 \$3,000 \$4,500 \$4,500 (\$2,400) -40,00%	Sep-99 \$5,000 \$2,000 \$750 \$3,700 (\$1,450)	Sep-99 \$75,000 \$34,000 \$11,250 \$65,800 (\$28,050)
	Aug99 SE0,000 \$27,000 \$9,000 \$61,700 (\$27.700)	Aug-89 \$65,000 \$33,800 \$9,800 \$56,000 (\$34,600) -53,23%	Aug.99 S5,000 S2,000 \$750 \$4,300 (\$2,050) -41,00%	Aug-89 \$100,000 \$45,000 \$15,000 (\$46,200 46,200	Aug-99 \$50,000 \$23,000 \$7,500 \$43,100 (\$23,600)	Aug-99 \$4,000 \$2,000 \$600 \$3,500 (\$2,100)	Aug-99 \$5,000 \$2,000 \$750 \$4,300- (\$2,050)	Aug-99 \$72,000 \$32,000 \$10,800 \$62,000 (\$32,800)
	Jul.99 \$60,000 \$27,000 \$9,000 \$53,700 {\$29,700} -49,50%	Juf-99 \$65,000 \$3,800 \$58,200 (\$38,800) -56,62%	Mel-99 %00.0	\$100,000 \$15,000 \$15,000 \$89,600 (\$49,600)	Jul-99 \$50,000 \$23,000 \$7,500 \$44,800 (\$25,300),-50,60%	Jul-99 \$3,000 \$1,000 \$450 \$2,700 (\$1,150)	98-100 0\$ 0\$ 0\$ 0\$ 0\$	Jul-99 \$67,000 \$30,000 \$10,050 \$60,000 (\$33,050) -49,33%
	Jun-99 \$55,000 \$24,800 \$8,300 \$49,000 (\$27,100) -49,27%	Jun-99 \$65,000 \$9,800 · \$57,900 (\$36,500) -56,15%	300.00%	\$100,000 \$45,000 \$45,000 \$15,000 \$89,000 (\$49,000)	Jun-99 \$50,000 \$23,000 \$7,500 \$44,500 (\$25,000)	Jun-99 \$2,800 \$1,000 \$420 \$2,500 (\$1,120)	98-001 50 08 08 08 08 08	Jun-99 S72,000 S22,000 \$10,800 \$64,100 (\$34,800)
	850,700 \$50,700 \$22,800 \$7,600 \$50,600 \$30,300)	May-89 \$69,700 \$36,200 \$10,500 \$69,600 (\$46,600)	May-99 \$0 \$0 \$0 \$0 \$0 \$0	May-99 \$96,900 \$44,000 \$14,535 \$96,700 (\$58,335) -60,20%	May-99 \$27,300 \$12,000 \$4,095 \$27,200 (\$15,995)	May-99 \$2,800 \$1,000 \$420 \$2,800 (\$1,420) -50.71%	May-89 S0 S0 S0 S0 S0 S0 S0	May-98 \$58,200 \$28,000 \$6,730 \$58,100 (\$34,630)
.	Apr-99 \$48,500 \$21,800 \$7,300 \$59,500 (\$40,500)	Apr.99 \$58,700 \$30,500 \$8,800 \$72,500 (\$53,100) -90,46%	Apr89 S0 S0 S0 S0 S0 S0 S0	Apr.99 \$46,600 \$21,000 \$6,980 \$57,600 (\$38,990) -63,67%	Apr-99 \$46,700 \$21,000 \$7,005 \$67,700 (\$39,005)	Apr-99 \$1.800 \$1.000 \$2.70 \$2,200 (\$1,570)	Apr99 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Apr-99 \$43,200 \$19,000 \$5,480 \$53,400 (\$35,680) -82,58%
r 1 by month)	\$57,800 \$57,800 \$30,500 \$10,200 \$62,500 (\$35,400) -52,21%	Mar-99 \$73,100 \$31,000 \$67,400 (\$43,300) -59,23%	Mar-99 \$0 \$0 \$0 \$0 \$0 \$0	Mar-99 S0 S0 S0 S0 S0 S0 S0	Mar-99 \$100,700 \$45,000 \$15,105 \$82,300 (\$52,305) -51,94%	Mar-99 \$1,800 \$1,000 \$270 \$1,700 (\$1,170)	Mar-99 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Mar-99 \$83,500 \$38,000 \$12,525 \$77,000 (\$44,025)
SERVICE (Year	Feb-99 \$70,900 \$31,900 \$10,600 \$72,900 (\$44,500) -82,78%	Feb-80 \$61,400 \$34,800 \$9,200 \$63,200 (\$42,800) -69,87%	Feb-99 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Feb.99 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Feb-39 \$58,300 \$26,000 \$8,745 \$60,000 (\$36,445)	Feb-89 \$3,200 \$1,000 \$3,300 (\$1,580) -49,38%	Feb-99 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Fob-99 \$97,700 \$44,000 \$14,655 \$100,500 (\$61,455) -62,90%
romer/PRODUCT	Jan-99 \$139,600 \$62,800 \$20,900 \$142,300 (\$86,400)	Jan-89 861,300 \$26,700 \$7,700 \$52,300 (\$35,400)	Jan-99 \$0 \$0 \$0 \$0 \$0 \$0 \$0	86-46L 85 08 04 04 50 80 80	Jan-89 \$40,000 \$18,000 \$6,000 \$40,800 (\$24,800) -62,00%	Jan99 \$3,200 \$1,000 \$400 \$3,200 (\$1,580) -49,38%	%00'0 95 05 05 05 06 08	\$58,600 \$58,600 \$26,000 \$6,790 \$35,700 \$35,890)
*** GROSS PROFIT ANALYSIS BY CUSTOMER/PRODUCT/SERVICE	Delphi Sales Matorial Labor Fixed Cost of Goods & Services Gross Profit % of Sales	Johnson Controld Salos Muterial Labor Fixed Cost of Goods & Services Gross Profit % of Salos	Stant Salos Material Labor Fixed Cost of Goods & Services Gross Profit % of Sales	GM metal Fab Sales Material Labor Flyed Cost of Goods & Servicus Gross Proff % of Sales	GT Products Sales Material Labor Fixed Cost of Goods & Services Gross Prolit % of Sales	Oxford Safes Material Labor Fixed Cost of Goods & Services Gross Profit % of Sales	Toxtron Salos Material Labor Fixed Cost of Goods & Services Gross Profil % of Sales	Othor Salor Material Labor Fixed Cost of Goods & Services Gross Protit % of Salos

% of Yotal Sales Sales (Sales Sales	6 50.55 6 50.55	46.21%	61.22%	19.7% 19.73% 26.36% 3.95% 3.13%	, 80,18%	141,40%	-41,40%	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	
% of Total Sales \$1,43 to 500 25% \$360,000 0,74 \$500 0,7	1919,200 13.03.8	\$4,018,000 100,00% \$2,134,600 46.21% \$693,145 5-15,01%	\$2,827,745	\$843,831 18.27% \$911,124 19.73% \$1.217,712. 28.38% \$182,457 3.95% \$146,660 3.13%	\$3,703,391 ^80,18%	\$6.531,136 141,40%	(\$1,912,138)41,40%	\$42,594 \$42,594 \$50,000 \$50,000 \$16,264 \$16,264 \$16,264 \$16,264 \$1,366 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	0.00%
\$264.000 \$78,000 \$15,000 \$15,000 \$100,000 \$78,000 \$5,000 \$5,000 \$5,000	Sed2-ono	\$294,400	\$390,790	\$70,640 \$75,927 \$101,476 \$15,412 \$12,110	\$320,870	\$711,570	(\$69,570)	\$0 \$0 \$0 \$0 \$0 \$25,00 \$25,00 \$35,00 \$35,00 \$35,00 \$40 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6 \$6	0.00%
Nov-99 S224,000 \$78,000 \$5,000 \$100,000 \$64,000 \$6,000 \$5,000 \$79,000	S561 000	\$258,400 \$84,150	\$342,550 61.06%	\$75,927 \$75,927 \$101,476 \$15,374 \$12,100	\$318,220	\$660,770	(\$99,770)	\$5.590 \$5.590 \$5,000 \$25,000 \$25,000 \$25,719 \$1,540	0.00%
Ock-99 \$166,000 \$73,000 \$5,000 \$100,000 \$50,000 \$5,000 \$5,000	\$482.000	\$222,700	\$295,050 61.21%	\$70,522 \$75,827 \$101,476 \$15,336 \$12,090 \$40,362	\$315,713	\$610,763	(\$128,783)	\$0 \$1,500 \$25,000 \$25,000 \$25,000 \$25,000 \$1,536 \$1,536 \$1,536 \$1,536 \$20 \$20 \$20 \$20 \$30 \$30 \$30 \$30 \$30 \$30 \$30 \$30 \$30 \$3	0,00%
Sep-49 \$112,000 \$68,000 \$5,000 \$40,000 \$60,000 \$6,000 \$5,000 \$75,000	\$421,000	\$194,800	\$257,950	\$70,464 \$75,927 \$101,476 \$15,288 \$12,080	\$313,342 74.43%	\$571,292	(\$150,292) -35.70%	\$0 \$1,577 \$1,500 \$25,000 \$25,000 \$1,532 \$1,532 \$1,532 \$1,535 \$1,5	0.00%
Aug39 \$60,000 \$65,000 \$1,000 \$100,000 \$50,000 \$5,000 \$72,000	\$361,000	\$166,800	\$221,000 61,22%	\$70,406 \$75,927 \$101,476 \$15,250 \$12,070 \$35,959	\$311,098 86.18%	\$532,098	(\$171,098)	\$0 \$0,563 \$5,000 \$25,000 \$75,0	0.00%
\$60,000 \$65,000 \$65,000 \$100,000 \$50,000 \$3,000 \$67,000	\$345,000	\$159,800	\$211,600 61,33%	\$75,348 \$75,927 \$101,478 \$15,222 \$12,060 \$33,941	\$308,974 89,56%	\$520,574	(\$175,574)	\$0 \$3,554 \$3,554 \$5,000 \$25,000 \$71 \$1,624 \$36,149 10,19% \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	0.00%
Jun-99 \$55,000 \$65,000 \$100,000 \$50,000 \$2,800 \$7,800 \$7,000	5344,800	\$159,600 \$51,820	\$211,420 61,32%	\$70,290 \$75,927 \$101,476 \$15,185 \$12,050 \$32,036	\$306,964 89.03%	\$518,384	(\$173,584)	\$0 \$0 \$0 \$1.645 \$5.000 \$1.500 \$1.820	%00'0
May-99 \$50,700 \$69,700 \$2,500 \$2,500 \$2,600 \$5,800 \$5,800	\$305,800	\$142,000 \$45,880	\$187,880 61,48%	\$70,232 \$75,927 \$401,476 \$15,148 \$12,040	\$305,061 99.82%	\$492,941	(\$187,341) -61.30%	\$0 \$0 \$0 \$5.000 \$5.000 \$5.000 \$7.000 \$1.516 \$1.516 \$1.516 \$1.516 \$0 \$0 \$0 \$0	%00'0
Apr99 S48.500 S58,700 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$245,500	\$114,300 \$36,845	\$151,145 61.57%	\$70,174 \$75,927 \$101,476 \$15,111 \$12,030	\$308,259 123.53%	\$454,404	(\$208,904) -85,09%	\$0 \$3,527 \$0,000 \$5,000 \$5,000 \$1,512 \$1,512 \$0,000 \$0,000 \$1,512 \$0,000	0.00%
Mar-89 \$67,800 \$73,100 \$0 \$0 \$100,700 \$1,800 \$6 \$83,500	\$326,900	\$152,500 \$49,100	\$201,600 61.67%	\$70,116 \$75,927 \$101,476 \$15,074 \$12,020 \$26,338	\$301,552 92.25%	\$503,152	(\$176,252) -53,92%	\$0.000 \$0	0.00%
Feb99 S70,900 \$61,400 \$0 \$0 \$58,300 \$3,200 \$0 \$97,700	\$291,500	\$134,800 \$43,680	\$178,480 61,23%	\$70,058 \$75,927 \$101,476 \$15,037 \$12,040 \$25,427	\$299,935 102.89%	\$478,415	(\$186,915) -64.12%	\$3,509 \$3,509 \$5,000 \$5,000 \$5,000 \$5,000 \$35,000 \$35,000 \$35,000 \$5,000	0.00%
3439,600 \$5139,600 \$51,300 \$0 \$0 \$3,200 \$3,200 \$6,600	\$292,700	S134,500 \$43,870	\$178,370 60.94%	\$70,000 \$75,927 \$101,476 \$15,000 \$12,000 \$24,000	\$298,403 101,95%	\$476,773	(\$184,073) -62.89%	\$1.000 \$1	0.00%
sales Delphi Johrsen Controls Staint GM Motal Fab GT Protucts Oxford Textron	Total Salos	Gost of Gouds Sold Malerial Labor	Total Variable COGS . % of Total Sales	Fixed Cost of Goods & Sorvices Production Managemon! Statistics Production Facility Expense Production Equipmen! Rental Small Tools (Supplies Packsging Supplies Other Production Expenses	Total Fixed Cost of Goods & Services % of Total Sales	Total Cost of Goods Sold	Gross Profit % of Total Sales	Subos & Markeling Advertising Commissions Experiment Literature Vehicles Salaries Trade Stows Trade St	% of Total Sales

	000.10	\$1,00Z	51,004	21,006	\$1,008	51,010	\$1.012	\$1.014	51012	000 63	04 000	200		
iries	\$37,500	537,531	\$37,562	\$37,583	\$37,624	537.656	537 BBG	717 717	27.740	020,14	570,14	920,15		0,26%
	52,000	\$2,002	\$2,004	\$2,005	\$2.008	82 010	52,043	201.11	957,748	831,179	537,810	\$37,841	•	9,79%
E	\$16,454	516,454	\$16.454	526.371	552 ZUA	SE2 539	967 630	450,014,	010,20	#2,01B	\$2,020	\$2,022	•	0,52%
Rental/Small Purchases	2300	2300	\$300	2300	8300	Sano	does does	900'004	\$53'538 550'	\$53,538	\$53,538	\$53,638	•	0.53%
	83,000	\$3,002	23.004	\$3.008	83008	0000	0000	0000	2300	\$300	2300	9300		0,08%
	\$4,000	\$4 003	S4 008	000	200	010,00	710'50	55,014	\$2,017	\$3,020	53,023	\$3,026		0.78%
nd Permits	5	5	9	70,5	210,25	010'+4	55	\$4,021	¥4,024	54,027	\$4,030	\$4,033	٠.	104%
Buses	25 000	200	3 2	Q 000	0.00	04	20	S	20	20	8	04		.%000
	200	700'74	52,U04	\$2,005°	\$2,008	\$2,010	\$2,012	\$2,014	\$2,016	\$2,018	\$2,020	\$2.022		0.52%
Hitcorne Taxas)	410,000	000 013	3 6	200	20	os :	O\$-	\$0	양	8	20	S	•	2,20,0
(2000)	000 23	200,014	000,014	50,000	000,013	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	۴.	2,60%
	000'55	/DO'58	43,014	\$3,021 25	\$3,028	\$3,035	53,042	\$3,050	\$3,058	\$3,066	\$3,074	\$3,082	•	7.50 % 0.78%
	3	3	3	7	O.	0,8	20	20	80	.08	\$0	Q.	80	0.00%
A Gosts	\$79,254	\$79,303	\$79,352	\$92.318	295,700	S116 683	5116 637	9440	2000		;	* . :		
al Sales	27.08%	27.21%	24.27%	37.60%	34,32%	33.81%	33.81%	32,32%	27.73%	\$116,786 24.23%	\$116,838 20.83%	\$116,890 18,21%	\$1,243,072 .7 26.91%	.26.91%
ating Expenses	\$114,304	\$114,369	\$114,434	\$127.416	\$130.815	\$151715	5151 783	0707	200			.		
al Sales	39.05%	39.23%	35,01%	51.90%	42.81%	44,00%	43.99%	42.06%	36.08%	\$151,987 31,53%	\$152,057	\$152,127 23.70%	\$1.664,770 36.04%	36.04%
om Operations	(\$288,377)	(\$301,284)	(\$290,688)	(\$336,320)	(\$318.156)	(8325 299)	(5327 7653)	(4422 046)	1000 00041	-				
al Sales	-101.94%	-103.36%	-88.92%	-136.99%	-104,11%	-94.34%	-94.89%	-89,46%	(4)-012, 205) -71.78%	(9780,75U) -58.25%	(\$251.827) -44 89%	(\$221,697)	(53,576,906) -77,44%	7,44%
e E	1000	i d		į	,						200	0.000	-11,444%	
	2000	Land I	2982	8473	\$984	\$956	5948	\$940	\$932	\$924	5916	Span	444 494	200
Julian Josephan	000,025	\$20,159	\$20,320	\$20,482	\$20,645	\$20.810	\$44,976	\$45,335	\$45,697	\$46,061	\$46.428	S46.798	6307 777	0.2070
HOLD LAKES	(1/81/184)	(\$320,452)	(\$310,024)	(\$3922'858)	(\$337,837)	(\$346,153)	(\$371,383)	(\$367,341)	(\$346,974)	(\$325.887)	(5297 339)	/C067/507/	1001 600 601	0.0.1%
ncome	Q\$	\$0	S	S	20	OS.	80	20	OS.	80	OS SO	(100,1024)	(45,405,105)	15,4U%
,	į								•	}	3	2	D.	
e Auter saxes al Soles	(\$317,377)	(\$320,452)	(\$310,024)	(\$355,829)	(\$337,837)	(\$345,153)	(\$371,383)	(\$367,341)	(5346,974)	(\$325,887)	(\$297,339)	(\$267,587)	(\$3,963,183) -85,80%	35.80%
		110000	2	2 7 7 7	2000	%	20 KNW	*04 700/	/00F CG	2010				